



Monday, January 15, 2024

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 538795 Scrip ID: SAPPL

Dear Sir / Madam,

Sub: Outcome of Rights Issue Committee of Shree Ajit Pulp and Paper Limited (“Company”)

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our letter dated January 12, 2024, the Rights Issue Committee of our Company has, at its meeting held today, *inter alia* -

1. Adoption of Letter of Offer and Abridged Letter of Offer to be filed with BSE Limited and the Securities and Exchange Board of India and will be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.
2. In terms of the SEBI Master Circular bearing reference SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, the Company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders. The ISIN of the Rights Entitlements is **INE185C20017**. The Rights Entitlements of Eligible Equity Shareholders as on record date shall be credited, prior to the issue opening date, in their respective demat accounts under the aforementioned ISIN.

The meeting commenced at **04:00 PM** and concluded at **05:05 PM**.

You are requested to kindly take the above on your record.

Thanking you.

Yours Faithfully,
For, Shree Ajit Pulp and Paper Limited

Shanoo Mathew
Company Secretary and Compliance Officer
ICSI M. No.: A60688

SHREE AJIT PULP AND PAPER LIMITED

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