

Thursday, January 25, 2024

To,
The General Manager
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street, Mumbai – 400 001,
Maharashtra, India

Scrip Code: 538795 Scrip ID: SAPPL

Dear Sir/Madam,

Ref.: Proposed Rights Issue of Equity Shares of Shree Ajit Pulp and Paper Limited (the "Company").

Sub.: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

With reference to the captioned subject, this is to inform you that the pre-issue advertisement dated January 24, 2024, in terms of regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended informing shareholders about the dispatch of Abridged Letter of Offer, Rights Entitlement Letter and Application Form has been published in the following newspaper on January 25, 2024:

- 1. Financial Express (English) National daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Lokmitra Gujarati Vapi Edition

We are submitting herewith the newspaper clippings of the above-mentioned newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours sincerely,
For, Shree Ajit Pulp and Paper Limited

Shanoo Mathew Company Secretary and Compliance Officer

Enclosed: As above

SHREE AJIT PULP AND PAPER LIMITED

Regd. Office:

Survey No. 239, Near Morai Railway Crossing, Village Salvav, Via-Vapi, Dist. Valsad,

Tel.: +91 260 6635700 Facsimile : +91 260 2437090 CIN : L21010GJ1995PLC025135

Pin.: 396191, Gujarat, India.

Works:

Survey No. 239, Village Salvav, 106, 107, 108P & 105P,

Morai, Near Morai Railway Crossing,

Via-Vapi, Pin.: 396 191, Dist. Valsad, Gujarat, India

Email: shreeajit@shreeajit.com Website: www.shreeajit.com





APPAREL EXPORT PROMOTION COUNCIL Regd. Office: A-223, Okhla Industrial Area, Phase-1, New Delhi-110020 CIN: U74899DL1978NPL008877 Telephone: 011-40501798 Email: aepcokhla@aepcindia.com; Website: www.aepcindia.com

NOTICE TO THE MEMBERS OF EXTRA ORDINARY GENERAL MEETING

Dear Member(s),

Notice is hereby given that the Extra Ordinary General Meeting of the Council will be convened on 1st March, 2024, Friday at 12:00 noon through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed there under read with General Circular Nos. 14/2020, 17/2020, 20/2020, 2/2021, 02/2022 and 09/2023 dated 8" April 2020, 13" April 2020, 5th May 2020, 13th January, 2021, 05th May, 2022 and 25th September, 2023 respectively and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA Circular/s") to transact the business set out in the notice calling the Extra Ordinary General Meeting, without the physical presence of the Members at a common venue

The Notice of the EGM will be sent only by email to all those Members, whose email addresses as are registered with the Council, in accordance with the MCA Circular/s. It any member wants to register or update their E-mail ID with the Council, they can write an E-mail at sumit.gupta@aepcindia.com along with Company Name, Membership No, Authorized Representative Name, Email-ID and Mobile No.

Members can join and participate in the EGM through VC/ OAVM facility only. The instructions for joining the EGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the EGM are provided in the Notice of the EGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of the EGM will also be available on the website of the Company i.e. www.aepcindia.com and also at the website of M/s. NSDL i.e. www.evoting.nsdl.com

Members are requested to carefully read all the Notes set out in the Notice of the EGM and in particular, instructions for joining the EGM, manner of casting vote through remote e-voting or E-voting during the EGM.

The above information is being issued for the information and benefit of all the Members of the Council and is in compliance with the MCA Circulars.

Date: 24/01/2024 Place: New Delhi

For Apparel Export Promotion Council Sumit Gupta (Secretary)



KFIN TECHNOLOGIES LIMITED

(Formerly known as KFin Technologies Private Limited)

CIN: L72400TG2017PLC117649 Registered Office: Selenium, Tower B. Plot No - 31 & 32, Financial District. Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana - 500032, India Tel. No.: +91 40 7961 5565, Website: www.kfintech.com E-mail: investorrelations@kfintech.com

Form No. INC-26

[Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014] Advertisement to be published in the newspaper for change of Registered Office of the Company from one State to another BEFORE THE CENTRAL GOVERNMENT.

OFFICE OF THE REGIONAL DIRECTOR, SOUTH EAST REGION In the matter of sub-section (4) of Section 13 of the Companies Act, 2013

and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014

In the matter of KFin Technologies Limited (formerly known as KFin Technologies Private Limited) ("Company") having its registered office at Selenium, Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana - 500032, India.

.....Applicant Company Notice is hereby given to the General Public that the Company proposes to make an application to the Central Government, power delegated to Regional Director under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed through Postal Ballot on January 13, 2024, to enable the Company to change its Registered Office from "State of Telangana" to "State of

Any person whose interest is likely to be affected by the proposed change of Registered Office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his / her objections supported by an affidavit stating the nature of his / her interest and grounds of opposition to the Regional Director, South East Region at the address "3" Floor, Corporate Bhawan, Bandlaguda Nagole, Tattiannaram Village, Hayat Nagar Mandal, Ranga Reddy District Hyderabad-500068, Telangana", within 14 (fourteen) days of the date of publication of this notice with a copy to the Applicant Company at its Registered Office at the address mentioned below:

"Selenium, Tower B, Plot No - 31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddi, Telangana - 500032, India."

For and on behalf of KFin Technologies Limited

Date: January 25, 2024 Place: Hyderabad

Venkata Satya Naga Sreekanth Nadella Managing Director and CEO DIN: 08659728

D^{*}Mart

Registered Office: Anjaneya CHS Limited, Orchard Avenue, Opp. Hiranandani Foundation School, Powai, Mumbai - 400 076 Corporate Office: B-72/72A, Wagle Industrial Estate, Road No. 33, Kamgar Hospital Road, Thane - 400604 Tel No.: +91-22-3340 0500, +91-22-7123 0500

Website: www.dmartindia.com | Email Id: investorrelations@dmartindia.com CIN: L51900MH2000PLC126473

POSTAL BALLOT NOTICE

Notice is hereby given that pursuant to provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 read with the General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020 and 09/2023 dated 25° September, 2023, issued by the Ministry of Corporate Affairs ("MCA Circulars") and applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), the Company has sent e-mails to all the Members on Wednesday, 24th January, 2024 containing Postal Ballot Notice dated 13" January, 2024 along with the explanatory statement seeking their approval for appointment of Mr. Harishchandra M. Bharuka (DIN: 00306084) as an Independent Director of the Company for a period of five years commencing from 13" January, 2024 by remote e-voting process ("e-voting")

In line with the MCA Circulars, the Postal Ballot Notice has been sent only by e-mail to those members whose e-mail addresses are registered with the Company/ Depositories and whose names appear in the Register of Members of the Company or Register of Beneficial Owners maintained by the Depositories as on Friday, 19" January, 2024 ("Cut-off date").

The Company has engaged the services of National Securities Depositories Limited (NSDL) to provide e-voting facility. The instructions for e-voting are provided in the Postal Ballot Notice.

The Postal Ballot Notice is available on the Company's website at www.dmartindia.com, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively, and on the website of NSDL at www.evoting.nsdl.com. Members who have not received the Postal Ballot Notice may download it from the above-mentioned websites.

The e-voting period commences from Thursday, 25" January, 2024, at 9.00 A.M. (IST) and ends on Friday, 23" February, 2024 5.00 P.M. (IST). The e-voting module shall be disabled by NSDL for e-voting thereafter. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast the

The voting rights of the Members shall be in proportion to the shares held by them in the total paid-up equity share capital of the Company as on the cut-off date i.e. Friday. 19th January, 2024.

The Result of the Postal Ballot will be declared by the Chairman or a person duly authorized by him on or before Tuesday, 27th February, 2024. The said Result along with the Scrutinizer's Report shall be uploaded on the Company's website www.dmartindia.com and on the website of NSDL www.eyoting.nsdl.com. The result will also be communicated to National Stock Exchange of India Limited (NSE) and BSE Limited (BSE), where the Equity Shares of the Company are listed.

In case of any queries, please refer the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 and 022 - 2499 7000 or send a request to Mr. Amit Vishal, Asst. Vice President- NSDL at evoting@nsdl.com

For Avenue Supermarts Limited Mrs. Ashu Gupta

Company Secretary & Compliance Officer



TUESDAY,

JANUARY 30, 2024

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

SHREE AJIT PULP AND PAPER LIMITED

Shree Ajit Pulp and Paper Limited ("Company" or "Issuer") was incorporated as 'Shree Ajit Pulp and Paper Private Limited' on March 23, 1995, under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'Shree Ajit Pulp and Paper Limited' vide special resolution dated October 15, 1995, vide a fresh certificate of incorporation dated November 13,1995 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details of the change in name and registered office of our Company, please refer to "General Information" beginning on page 40 of the Letter of Offer. Registered Office: Survey No. 239, Near Morai Railway Crossing, Village Salvay, Via-Vapi, Valsad - 396191, Gujarat, India.

> Contact person: Shanoo Mathew Karikkamppally, Company Secretary & Compliance Officer Telephone: +91 260 6635700 | E-mail id: investors@shreeajit.com | Website: www.shreeajit.com | Corporate Identity Number: L21010GJ1995PLC025135

OUR PROMOTERS: GAUTAM SHAH, SURESH SHAH, BELA SHAH AND SUNITA SHAH

TUESDAY.

FEBRUARY 20, 2024

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SHREE AJIT PULP AND PAPER LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY LAST DATE FOR ON MARKET **ISSUE OPENS ON** ISSUE CLOSES ON** **RENUNCIATION***

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. **Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue

FRIDAY.

FEBRUARY 16, 2024

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. ISSUE OF UP TO 35,71,133 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹80 EACH (INCLUDING A PREMIUM OF ₹70 PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹2,856.91 LAKHS" ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) EQUITY SHARE FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 18, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 8 (EIGHT) TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 165 OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT SCHEDULE			
Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)
On Application	6	42	48
On First and Final Call*	4	28	32
Total (₹)	10	70	80

*For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 165 of the Letter of Offer. *To be paid at such time as may be determined by the Board at its sole discretion.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to paragraph titled "Procedure for Application through the ASBA process" on page 178 of the Letter of Offer. Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements

available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated

Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected.

Applicants should note that they should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue - Grounds for Technical Rejection" on page 188 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue – Applications on Plain Paper under ASBA process" on page 181 of the Letter of Offer

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation

to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Self-certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and

as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: a) Name of our Company, being Shree Ajit Pulp and Paper Limited; b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); c) Registered Folio d) Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/ DP and Client ID; e) Number of Equity Shares held as on Record Date: f) Allotment option preferred - only Demat form; g) Number of Rights Equity Shares entitled to; h) Number of Rights Equity Shares applied for within the Rights Entitlements: i) Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); j) Total number of Rights Equity Shares applied for; k) Total amount paid at the rate of ₹48 per Rights Equity Share at time of application;
 l) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; m) In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; n) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the Applicants; o) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; p) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); q) An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at ajitPrightsissue@linkintime.co.in; and r) Additionally, all such Applicants are deemed to have accepted the following "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended" ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereto ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act" ("Regulation S"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Regulation S. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transaction outside the United States in compliance with Regulation S to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under the laws of such jurisdictions. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not (a) in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction". "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdictions of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 199 of the Letter of Offer. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act to a person outside the United States. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "LIIPL SAPPL RIGHTS 2023 ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) the demat accounts of the Eligible Equity Shareholders which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (b) Equity Shares held in the account

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Thursday, January 18, 2024 are requested to provide relevant details (such as copies of self-attested PAN, bank detail, mobile number, email id and nominee detail using ISR-1, SH-13 (which can be downloaded from Registrar's website i.e. www.linkintime.co.in) and ISR-2 (if signature does not match with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (two) Working Days prior to the Issue Closing Date, i.e., by Friday, February 16, 2024 to enable the credit of their Rights Entitlements by

any court proceedings, if any; or (f) non-institutional Equity Shareholders in the United States.

way of transfer from demat suspense escrow account to their demat account at least 1 (one) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 165 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and Stock Exchange, Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials. should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations or would subject our Company or its affiliates to any filing or registration requirements. If Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the issue materials should not be forwarded to or transmitted in or into the United States at any time.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is Tuesday, February 20, 2024, Issue Closing Date. Our Board or Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application together with the amount payable is either (i) not blocked with an SCSB; (ii) not received by the Bankers to the Issue on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, or (iii) not uploaded with Stock Exchange, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" beginning on page 191 of the Letter of Offer.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, PLEASE REFER TO "ALLOTMENT ADVICES/ REFUND ORDERS, UNBLOCKING OF ASBA ACCOUNTS" BEGINNING ON PAGE 192 OF THE LETTER OF OFFER

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN

INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE LISTING: The existing Equity Shares are listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received

the 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through its letter dated November 22, 2023. Our Company will also make applications to the BSE to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to

refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 158 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors

are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 161 of the Letter of Offer DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, and the SEBI Rights Issue Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid

e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have

not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible

to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: the Company at www.shreeajit.com;

- the Lead Manager at www.vivro.net;
- the Registrar to the Issue at www.linkintime.co.in; and

the Stock Exchange at www.bseindia.com

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e.

Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using

the Application Form available on the websites above, or on plain paper, with the same details as mentioned in the Application In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on January 23, 2024 and physically through speed post on January 24,

2024, by Registrar to the Issue. i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Thursday, Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at www.shreeajit.com); ii) the Registrar at www.linkintime.co.in iii) the Lead Manager at www.vivro.net; iv) the Stock Exchange at www.bseindia.com OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions are available on the website of the Registrar (www.linkintime.co.in) or call helpline numbers

(+91 810 811 4949) for online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: b) Updation of Indian address/ email address/ mobile number in the records naintained by the Registrar or our Company; www.linkintime.co.in c) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders: ajitPrightsissue@linkintime.co.in BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the COMPANY SECRETARY AND LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony,

Opp. Suvidha Shopping Centre, Paldi,

Ahmedabad - 380 007, Gujarat, India. Telephone: +91-79-4040 4242 E-mail: investors@vivro.net Website: www.vivro.net Investor Grievance E-mail:

investors@vivro.net Contact Person: Kruti Saraiya/ Jay Dodiya | Contact Person: Sumeet Deshpande SEBI Registration No.: INM000010122 | SEBI Registration No.: INR000004058

LINKIntime

Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India

Telephone: +91 810 811 4949 Email: ajitPrightsissue@linkintime.co.in Website: www.linkintime.co.in Investor Grievance E-mail: ajitP.rightsissue@linkintime.co.in

Mr. Shanoo Mathew

Karikkamppally

Survey No. 239, Near Morai Railway Crossing, Village Salvav, Via-Vapi, Valsad - 396191, Gujarat, India. Telephone: +91 260 6635700 E-mail: investors@shreeaiit.com

COMPLIANCE OFFICER

Shree Ajit Pulp and Paper Limited

Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name,

Website: www.shreeajit.com

address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 165 of the Letter of Offer.

For Shree Ajit Pulp and Paper Limited

Place: Vapi

Date: January 24, 2024

Shanoo Mathew Company Secretary & Compliance Officer

of IEPF authority; or (c) Equity held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and of the Rights Entitlements returned/reversed/failed; or I the ownership of the Equity Shares currently under dispute, including Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financialexp.epapr.in

AVENUE SUPERMARTS LIMITED

Place: Thane Date: 24" January, 2024

बाजार में लोटी

मुंबई, 24 जनवरी (भाषा)।

घरेलू शेयर बाजारों में पिछले दो कारोबारी सत्रों से जारी गिरावट पर बुधवार को विराम लगा और बीएसई सूचकांक में 690 अंक का उछाल आया। मुख्य रूप से धातु, जिंस और दूरसंचार शेयरों में लिवाली से बाजार में तेजी आई। तीस शेयरों पर आधारित बीएसई स्चकांक शुरुआती कारोबार में गिरावट के साथ खुला, लेकिन बाद में इसमें तेजी आई। अंत में यह 689.76 यानी 0.98 फीसद उछल कर 71,060.31 अंक पर बंद हुआ।

सूचकांक कारोबार के दौरान ऊंचे में 71,149.61 अंक तक गया और नीचे में 70,001.60 अंक तक आया। पचास शेयरों पर आधारित नेशनल स्टाक एक्सचेंज का निफ्टी भी 215.15 अंक यानी 1.01 फीसद की बढ़त के साथ 21,453.95 अंक पर बंद हुआ।

सूचकांक में शामिल कंपनियों में टाटा स्टील सर्वाधिक 3.77 फीसद मजबूत हुआ। इसके अलावा एचसीएल टेक (3.62 फीसद), इंडसइंड बैंक (3.60 फीसद), पावरग्रिड (3.34 फीसद) फिनसर्व और भारतीय एयरटेल भी चढ़ कर बंद हुए। दूसरी तरफ, नुकसान में रहने वाले शेयरों में आइसीआइसीआइ बैंक, एक्सिस फाइनेंस और टीसीएस शामिल हैं। इनमें 2.94 फीसद तक की गिरावट आई। सूचकांक के कुल 30 में से रुपए मूल्य के शेयर बेचे।

25 शेयर लाभ में रहे, जबकि निफ्टी के 50 शेयरों में से 43 फायदे में रहे।

जियोजीत फाइनेंशियल सर्विसेज के शोध प्रमुख विनोद नायर ने कहा कि मंगलवार की बिकवाली के बाद बधवार को बाजार संभला। पौबीओसी (पीपुल बैंक आफ चाइना) के आर्थिक वृद्धि को गति देने व नकदी बढ़ाने के लिए आरक्षित अनुपात में 0.5 फीसद की कटौती की। इससे धारणा मजबूत हुई। हालांकि, कुल मिलाकर धारणा हल्की रही।

इसका कारण अधिक मूल्याकंन व कंपनियों के तीसरी तिमाही के परिणाम अब तक उम्मीद से कमजोर रहने के कारण विदेशी संस्थागत निवेशकों की बिकवाली को लेकर चिंता है। अधिक शेयरों का प्रतिनिधित्व करने वाला बीएसई मिडकैप 1.71 फीसद, जबकि स्मालकैप सूचकांक 1.72 फीसद मजबूत हुए।

एशिया के अन्य बाजारों में जापान का निक्की नुकसान में रहा, जबिक हांगकांग का हैंगसेंग और चीन का शंघाई कंपोजिट सूचकांक लाभ में रहा। यूरोप के प्रमुख बाजारों- जर्मनी, फ्रांस और ब्रिटेन-भी लाभ में रहे। टेक महिंद्रा, में शुरुआती कारोबार में तेजी का हिंदुस्तान यूनिलीवर, बजाज रुख रहा। अमेरिकी बाजारों में मंगलवार को मिला-जुला रुख रहा। इस बीच, वैश्विक तेल मानक ब्रेंट क्रूड 0.58 फीसद की बढ़त के साथ 80.01 डालर प्रति बैरल पर पहंच बैंक, एशियन पेंट्स, बजाज गया। शेयर बाजार के आंकड़ों के अनुसार विदेशी संस्थागत निवेशकों ने मंगलवार को 3,115.39 करोड़

हिंडनबर्ग रपट के झटके से काफी हद तक उबरा अडाणी समूह

नई दिल्ली, 24 जनवरी (भाषा) ।

हिंडनबर्ग रिसर्च की साल भर पहले आई प्रतिकूल रपट में लगाए गए कई आरोपों से अडाणी समूह की कंपनियों के बाजार मूल्यांकन में तगड़ी गिरावट आ गई थी लेकिन समय बीतने के साथ अडाणी समूह काफी हद तक इस नुकसान की भरपाई करने में सफल रहा है।

अमेरिकी शार्ट सेलिंग एवं शोध फर्म हिंडनबर्ग रिसर्च ने 24 जनवरी, 2023 को जारी एक रपट में अडाणी समूह की कंपनियों पर शेयरों के भाव में हेराफेरी और वित्तीय गड़बड़ियां करने के आरोप लगाए थे। हालांकि, समूह ने इन आरोपों को सिरे से खारिज किया था।

लेकिन हिंडनबर्ग की तरफ से लगाए गए आरोपों की वजह से समूह की कंपनियों के शेयरों में भारी बिकवाली होने लगी थी। निवेशकों का भरोसा कम होने से समूह के सम्मिलित बाजार मूल्यांकन में एक

समय लगभग 150 अरब डालर तक की गिरावट आ गई थी। इस दौरान अडाणी समूह के मुखिया गौतम अडाणी की दुनिया के सबसे अमीर लोगों की सूची में स्थान भी काफी नीचे चला गया था। वह रपट आने से पहले अडाणी दुनिया के दूसरे सबसे अमीर व्यक्ति थे।

इसके अलावा हिंडनबर्ग रपट के आधार पर नियामकीय जांच का दौर भी शुरू हो गया था। ऐसे प्रतिकृल माहौल में भी अडाणी अपने समृह को पटरी पर लाने में एक हद तक सफल रहे हैं। समूह की 10 सूचीबद्ध कंपनियों में से कुछ अपने घाटे की भरपाई करने में सफल रही हैं। शेयर बाजार के आंकड़ों के मुताबिक, अडाणी समूह का इस समय कुल बाजार पूंजीकरण करीब 14.52 लाख करोड़ रुपए है।

हालांकि, यह हिंडनबर्ग रपट से पहले के 19.23 लाख करोड़ रुपए के पिछले रिकार्ड से अब भी करीब 24 प्रतिशत कम है।

कोयला गैसीकरण के लिए 8,500 करोड़ रुपए मंजूर

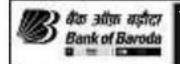
नई दिल्ली, 24 जनवरी (ब्यूरो)।

समर्थन देने के प्रस्ताव को स्वीकृति करने की भी मंजूरी दी। दी। कोयला मंत्री प्रल्हाद जोशी ने प्रधानमंत्री नरेंद्र मोदी की अध्यक्षता फैसला किया गया।

कोयला गैसीकरण परियोजनाओं के प्रोत्साहन के लिए 8,500 रुपए के परिव्यय को मंजूरी दी है। उन्होंने कहा कि इस योजना के तहत कोयला गैसीकरण परियोजनाओं को

तीन श्रेणियों में वित्तीय समर्थन दिया जाएगा। इसके साथ ही मंत्रिमंडल केंद्रीय मंत्रिमंडल ने बुधवार को की आर्थिक मामलों की समिति ने कोयला/ लिग्नाइट गैसीकरण सार्वजनिक क्षेत्र की कोयला कंपनी परियोजनाओं के प्रोत्साहन के लिए कोल इंडिया लिमिटेड को गैसीकरण 8,500 करोड़ रुपए का वित्तीय के लिए दो संयुक्त उद्यम स्थापित

कोल इंडिया और गैस उत्पादक यहां संवाददाताओं को बताया कि गेल इंडिया लिमिटेड का संयुक्त उद्यम सिंथेटिक प्राकृतिक गैस में हुई मंत्रिमंडल की बैठक में यह (एसएनजी) का उत्पादन करेगा। वहीं कोल इंडिया और बीएचईएल जोशी ने कहा कि मंत्रिमंडल ने का संयुक्त उद्यम कोयले से अमोनियम नाइट्रेट का उत्पादन करेगा। कोल इंडिया का यह प्रयास वर्ष 2030 तक 10 करोड़ टन कोयले का गैसीकरण करने के लक्ष्य के अनुरूप है।



तजपुर सोनारपुर शाखा के पुनः स्थान के लिए परिसर की आवश्यकता

बैंक ऑफ बड़ौदा पर्याप्त बिजली सहित सभी सुविधाओं के साथ राजपुर सोनारपुर (आवश्यक क्षेत्र 1600-2000 वर्ग फट) में अपने कार्यालय/शाखा के आवास के लिए नीचे उल्लिखित क्षेत्र के साथ ग्राउंड फ्लोर पर परिसर के मालिकों/पावर ऑफ अटॉर्नी धारकों से प्रस्ताव आमंत्रित करता है। परिसर कब्जे के लिए तैयार हो जाएगा या 3-6 महीने की अवधि के भीतर कब्जे के लिए तैयार होने की संभावना है। इच्छुक प्रस्तावक अपने प्रस्ताव दो अलग–अलग सीलबंद लिफाफे में तकनीकी बोली और मृल्य बोली लिखकर क्षेत्रीय प्रबंधक, बैंक ऑफ बड़ौदा, कोलकाता मेट्रो ।। क्षेत्र, पहली मंजिल, 59ए चौरंगी रोड, अविन हाइट्स, कोलकाता 700020 को 08.02.2024 को या उससे पहले जमा करेंगे। सार्वजनिक क्षेत्र की इकाइयों/सरकारी विभागों से संबंधित परिसरों को प्राथमिकता दी जाएगी। विवरण के लिए कृपया हमारी वेबसाइट www.bankofbaroda.com के निविदा अनुभाग पर लॉग इन करें। बैंक बिना कारण बताए किसी भी प्रस्ताव को स्वीकार या अस्वीकार करने का अधिकार सुरक्षित रखता है।

स्थानः कोलकाता दिनांक: 25.01.2024

क्षेत्रीय प्रमुख कोलकाता मेटो ॥ क्षेत्र

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement) SHREE AJIT PULP AND PAPER LIMITED

Shree Ajit Pulp and Paper Limited ("Company" or "Issuer") was incorporated as 'Shree Ajit Pulp and Paper Private Limited' on March 23, 1995, under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'Shree Ajit Pulp and Paper Limited' vide special resolution dated October 15, 1995, vide a fresh certificate of incorporation dated November 13,1995 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details of the change in name and registered office of our Company, please refer to "General Information" beginning on page 40 of the Letter of Offer.

Registered Office: Survey No. 239, Near Morai Railway Crossing, Village Salvav, Via-Vapi, Valsad - 396191, Gujarat, India.

Contact person: Shanoo Mathew Karikkamppally, Company Secretary & Compliance Officer

Telephone: +91 260 6635700 | E-mail id: investors@shreeajit.com | Website: www.shreeajit.com | Corporate Identity Number: L21010GJ1995PLC025135

OUR PROMOTERS: GAUTAM SHAH, SURESH SHAH, BELA SHAH AND SUNITA SHAH

OTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SHREE AJIT PULP AND PAPER LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY				
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**		
TUESDAY, JANUARY 30, 2024	FRIDAY, FEBRUARY 16, 2024	TUESDAY, FEBRUARY 20, 2024		

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. **Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 35,71,133 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹80 EACH (INCLUDING A PREMIUM OF ₹70 PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹2,856.91 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) EQUITY SHARE FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 18, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 8 (EIGHT) TIMES THE FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 165 OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT SCHEDULE			
Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)
On Application	6	42	48
On First and Final Call*	4	28	32
Total (₹)	10	70	80

For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 165 of the Letter of Offer. *To be paid at such time as may be determined by the Board at its sole discretion.

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to paragraph titled "Procedure for Application through the ASBA process" on page 178 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB. Please note that Applications made with payment using third party bank accounts are liable to be rejected

Applicants should note that they should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN, or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue - Grounds for Technical Rejection" on page 188 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue – Applications on Plain Paper under ASBA process" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Self-certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: a) Name of our Company, being Shree Ajit Pulp and Paper Limited; b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); c) Registered Folio d) Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/ DP and Client ID; e) Number of Equity Shares held as on Record Date; f) Allotment option preferred - only Demat form; g) Number of Rights Equity Shares entitled to; h) Number of Rights Equity Shares applied for within the Rights Entitlements; i) Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); j) Total number of Rights Equity Shares applied for; k) Total amount paid at the rate of ₹48 per Rights Equity Share at time of application;
 l) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; m) In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; n) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the Applicants; o) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; p) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); q) An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at ajitPrightsissue@linkintime.co.in; and r) Additionally, all such Applicants are deemed to have accepted the following "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended" ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereto ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act" ("Regulation S"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Regulation S. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transaction outside the United States in compliance with Regulation S to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under the laws of such jurisdictions. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United tates. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not (a) in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction". "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdictions of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions" on Foreign Ownership of Indian Securities" on page 199 of the Letter of Offer. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act to a person outside the United States. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "LIIPL SAPPL RIGHTS 2023 ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) the demat accounts of the Eligible Equity Shareholders which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (b) Equity Shares held in the account of IEPF authority; or (c) Equity held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or I the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional Equity Shareholders in the United States

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Thursday, January 18, 2024 are requested to provide relevant details (such as copies of self-attested PAN, bank detail, mobile number, email id and nominee detail using ISR-1, SH-13 (which can be downloaded from Registrar's website i.e. www.linkintime.co.in) and ISR-2 (if signature does not match with our record) and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Registrar not later than 2 (two) Working Days prior to the Issue Closing Date, i.e., by Friday, February 16, 2024 to enable the credit of their Rights Entitlements by

way of transfer from demat suspense escrow account to their demat account at least 1 (one) day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 165 OF THE LETTER OF OFFER

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and Stock Exchange. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations or would subject our Company or its affiliates to any filing or registration requirements. If Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the issue materials should not be forwarded to or transmitted in or into the

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form or a plain paper Application is Tuesday, February 20, 2024, Issue Closing Date. Our Board or Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application together with the amount payable is either (i) not blocked with an SCSB; (ii) not received by the Bankers to the Issue on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof; or (iii) not uploaded with Stock Exchange, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" beginning on page 191 of the Letter of Offer.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, PLEASE REFER TO "ALLOTMENT ADVICES/ REFUND ORDERS)

UNBLOCKING OF ASBA ACCOUNTS" BEGINNING ON PAGE 192 OF THE LETTER OF OFFER INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE

LISTING: The existing Equity Shares are listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received the 'in-principle' approval from BSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through its letter dated November 22, 2023. Our Company will also make applications to the BSE to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not.

in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 158 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission

given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 161 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, and the SEBI Rights Issue Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- the Company at www.shreeajit.com;
- the Lead Manager at www.vivro.net; . the Registrar to the Issue at www.linkintime.co.in; and
- the Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e.

Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Form available on the websites above, or on plain paper, with the same details as mentioned in the Application In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has

been completed in electronic mode through email on January 23, 2024 and physically through speed post on January 24, 2024, by Registrar to the Issue, i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Thursday, January 18, 2024. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at www.shreeajit.com); ii) the Registrar at www.linkintime.co.in iii) the Lead Manager at www.vivro.net; iv) the OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

 a) Frequently asked questions are available on the website of the Registrar (www.linkintime.co.in) or call helpline numbers +91 810 811 4949) for online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in c) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders: ajitPrightsissue@linkintime.co.in

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE VIVRO

Vivro Financial Services Private Limited | Link Intime India Private Limited Vivro House, 11, Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad – 380 007, Gujarat, India. Telephone: +91-79-4040 4242 E-mail: investors@vivro.net

Website: www.vivro.net Investor Grievance E-mail: investors@vivro.net

Contact Person: Kruti Saraiya/ Jay Dodiya | Contact Person: Sumeet Deshpande SEBI Registration No.: INM000010122 | SEBI Registration No.: INR000004058

"Terms of the Issue" on page 165 of the Letter of Offer.

LINKIntime

C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91 810 811 4949 Email: ajitPrightsissue@linkintime.co.in Crossing, Village Salvav, Via-Vapi, Website: www.linkintime.co.in Investor Grievance E-mail: ajitP.rightsissue@linkintime.co.in

REGISTRAR TO THE ISSUE

COMPANY SECRETARY AND COMPLIANCE OFFICER

Shree Ajit Pulp and Paper Limited Mr. Shanoo Mathew Karikkamppally

Survey No. 239, Near Morai Railway Valsad - 396191, Gujarat, India. Telephone: +91 260 6635700 E-mail: investors@shreeajit.com

Website: www.shreeajit.com

Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see

For Shree Ajit Pulp and Paper Limited

Place: Vapi

Date: January 24, 2024

Shanoo Mathew Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

રામલલા ટેન્ટમાંથી ભવ્ય રામ મંદિર સુધી પહોંચ્યા

અયોધ્યા વિવાદ ત્યારે શરૂ થાય છે જ્યારે મુઘલ સમ્રાટ બાબરે મંદિર તોડીને અહીં મસ્જિદ બનાવી હતી. દેશની આઝાદી બાદ આ મામલો વધુ ગરમાયો હતો. આવી સ્થિતિમાં, ચાલો એક ટાઈમલાઈન દ્વારા જાણીએ કે કેવી રીતે રામલલા તંબુમાંથી ભવ્ય મંદિર પહોંચ્યા. અયોધ્યામાં બાબરી મસ્જિદનું નિર્માણ થયું. આ અંગે કહેવામાં આવ્યું છે કે ગવાન રામનો જ્યાં જન્મ થયો હતો ત્યાં મસ્જિદનું નિર્માણ કરવામાં આવ્યું છે. ૧૫૨૬માં ભારત આવેલા બાબરે તેના સેનાપતિ મીર બાકીને અહીં મસ્જિદ બનાવવાનો આદેશ આપ્યો હતો. આ મસ્જિદને બાબરી મસ્જિદ કહેવામાં આવતી હતી. અંગ્રેજોએ ૧૮૫૭ના બળવા પછી ૧૮૫૯માં સંકુલનું વિભાજન કર્યું. આ માટે મસ્જિદની સામે દિવાલ નાવવામાં આવી હતી. મુસ્લિમોને અંદરના ભાગમાં નમાઝ કરવાની છટ હતી. જ્યારે હિંદઓ બહારના ભાગમાં નમાઝ અદા કરી શકતા હતા. સમય વીતવા સાથે અયોધ્યામાં ધીમે ધીમે તણાવ વધવા લાગ્યો અને પછી ૧૮૮૫માં આ મામલો પહેલીવાર કોર્ટમાં પહોંચ્યો. હિન્દ્ર સાધુ મહંત રઘુબર દાસે કૈઝાબાદ કોર્ટને રામ મંદિર બનાવવાની પરવાનગી મેળવવાની વિનંતી કરી હતી. જોકે તેને આ માટે પરવાનગી મળીન હતી આ સમગ્ર વિવાદમાં આ વર્ષ ખૂબ મહત્વ ધરાવે છે, કારણ કે બાબરી મસ્જિદની અંદરથી રામલલાની મૂર્તિ મળી આવી હતી. દાવો કર્યો હતો કે

ત્યારબાદ સરકારે મસ્જિદને વિવાદાસ્પદ જાહેર કરીને તેને તાળા મારી દીધા હતા. રામ મંદિર નિર્માણના આંદોલન માટે આ વર્ષ ખૂબ જ મહત્વપૂર્ણ હતું, કારણ કે આ વર્ષમાં રામ જન્મભૂમિ મુક્તિ સમિતિની રચના કરવામાં આવી હતી. વિશ્વ હિંદુ પરિષદના નેતૃત્વમાં બનેલી સમિતિએ રામ મંદિર નિર્માણ માટે અભિયાન શરૂ કર્યું. ભાજપના તત્કાલિન પ્રમુખ લાલકૃષ્ણ અડવાણીએ લોકોને રામ મંદિર વિશે જાગૃત કરવા ગુજરાતના સોમનાથથી ઉત્તર પ્રદેશના અયોધ્યા સુધી રથયાત્રા કાઢી. ઓક્ટોબરમાં જ્યારે તે બિહાર પહોંચ્યો ત્યારે તેની ધરપકડ કરવામાં આવી હતી, ત્યાં સુધીમાં તેની સાથેના કાર સેવકો અયોધ્યા પહોંચી ગયા કાર સવકા અવાધ્યા પહોંચા ગયો હતા. હજારો કારસેવકો અયોધ્યા પહોંચ્યા. ઓક્ટોબર મહિનામાં અયોધ્યામાં વાતાવરણ ખૂબ જ તંગ બની ગયું હતું, કારણ કે કાર સેવકોએ મસ્જિદ પર ચડીને ધ્વજ ફરકાવ્યો હતો. પરિસ્થિતિને કાળ્યમાં લેવા માટે કાયરિંગ કરવું પડશું. આ વર્ષે કેબ્રુઆરીમાં હિંદુ કાર્યકર્તાઓ ટ્રેન દ્વારા ગોધરા પરત ફરી રહ્યા હતા. જેના પર હુમલો થયો અને પ૮ લોકો માર્યાગયા. ૧૫માર્ચેવિશ્વ હિન્દુ પરિષદ દ્વારા મંદિરના નિર્માણની જાહેરાત કરવામાં આવી હતી. આ અંતર્ગત એકઠી થઈ હતી. સુપ્રીમ કોર્ટે કહ્યું કે આ વિવાદ હિન્દુ-મુસ્લિમ પક્ષકારો પરસ્પર સંમતિથી ઉકેલી શકે છે. આ ઉપરાંત

અને આરએસએસના ઘણા નેતાઓ સામે કેસ ચલાવવાના આદેશ આપવામાં આવ્યા હતા. જયારે ઓગસ્ટ મહિના સુધી બંને પક્ષો વચ્ચે કોઈ સમજૂતી થઈ ન હતી, ત્યારે સુપ્રીમ કોર્ટમાં કેસની સુનાવણી શરૂ થઈ. અયોધ્યા કેસની સુનાવણી ૧૬ ઓક્ટોબરે પૂર્ણ થઈ હતી અને કોર્ટે નવેમ્બરમાં ચુકાદો આપ્યો હતો. ૯ નવેમ્બરના રોજ, સુપ્રીમ કોર્ટે વિવાદિત સ્થળ રામ લલ્લાને સોંપવાનો આદેશ આપ્યો. કોર્ટે તા વવાવા આદશ આપ્યા. કોર્ટ અયોધ્યાના ધશીપુર ગામમાં પાંચ એકર જમીન પણ મસ્જિદના નિર્માણ માટે સુશ્રી વક્ક બોર્ડને આપી છે.

માટ સુન્ના વક્ક બાકન આપા છ. વડાપ્રધાન નરેન્દ્ર મોદીએ એક ઈન્ટરવ્યુમાં કહ્યું કે આ મામલો હાલમાં સૂપ્રીમ કોર્ટમાં છે. કાયદાકીય પ્રક્રિયા પૂરી થયા બાદ જ વટહુકમ અંગે નિર્ણય લેવામાં આવશે. આ રીતે કોર્ટમાં સુનાવણી ચાલુ રહી. વડાપ્રધાન નરેન્દ્ર મોદીએ પઓગસ્ટ ૨૦૨૦ના રોજ્ અયોધ્યામાં રામ મંદિરનો શિલાન્યાસ કર્યો. આ રીતે રામ ભક્તોને હવે આશા છે કે ટૂંક સમયમાં રામલલા તંબમાંથી બહોર આવીને ભવ્ય મંદિરમાં બેસી જશે. આજે, શિલાન્યાસના લગભગ પાંચ વર્ષ પછી, ભવ્ય રામ મંદિરનો અભિષેક શહેરો રહ્યો છે માટે ખુલ્લું મુકવામાં આવશે. આ ... ડુ-સુ ડુગ્યાના આવશે. આ વર્ષના અંત સુધીમાં મંદિર સંપૂર્ણ રીતે તૈયાર થઈ જશે.

એક કર્મચારી પોતાના ભાઈની માર્કશીટનો ઉપયોગ કરી ૪૩ વર્ષ નોકરી કરી

મધ્યપ્રદેશના ગ્વાલિયરથી એક વિચિત્ર કિસ્સો સામે આવ્યો છે, જ્યાં એક મ્યુનિસિપલ કોર્પોરેશન કર્મચારી પોતાના ભાઈની માર્કશીટનો ઉપયોગ કરીને ૪૩ વર્ષ સુધી કામ કરતો રહ્યો. પરંતુ ધીરે ધીરે નિવૃત્તિનો સમય નજીક આવતાં ફરિયાદના પગલે તપાસ હાથ ધરવામાં આવી હતી જેમાં કર્મચારીની સમગ્ર ઓળખ છતી થઈ હતી. નજીક આવતા કારવાદના પગલ તપાસ હાથ પરવામાં આવા હતા જેમાં કમેચારાના સમગ્ર આળખ છતાં થઇ હતાં. કોર્પીરાનના કપેચારીને જે માર્કેશીટના આચારે મહાનગરપાલિકામાં નોકડી મળી હતી તે માર્કક્રીય દેમની ન હોવાનું તપાસ અહેવાલમાં બહાર આવ્યું છે. તપાસ રિપોર્ટના આધારે કોર્પીરેશનના અધિકારીઓએ આરોપી કર્મચારી વિરુદ્ધ મુનિવર્સિટી પોલીસ સ્ટેશનમાં એક આઈઆર નોધાવી છે. મળતી માહિતી મુજબ, ગ્વાલિયરના મોરેનામાં રહેતા કેલાશ કુશવાહાને ૧૯૮૧માં નોકદી મળી હતી. તે સમયે કેલાશે દસ્તાવેજના નામે તેના ભાઈ રહેન્દ્ર કુશવાહાની માર્કશ્રીટનો ઉપયોગ કર્યો હતો. તેના આધારે કેલાશે ૪૩ વર્ષ સુધી કોર્પીરેશનમાં ઠાઠથી કામ કર્યું હતું. પરંતુ તે દરમિયાન, મુર્વનાના સ્ટેશનસી અશોક કુશવાહાએ કોર્પીરેશનના કર્મચારી કેલાશનો પદિલાશ હતી. કર્યો. અને તેના વિશે મ્યુનિસિપલ કોર્પોરેશનના અધિકારીઓને ફરિયાદ કરી. આપને જણાવી દઈએ કે આરોપી કયા. અને તેવા પશે ખુનાસવાલ કાપરાવાવા ભાવકારાંબાન શરધાર કરા. આપને જણાપા દંગ્યે કે છે. છે. એરારપિકી કૈલાશ સહાયક વર્ગ-લે કર્મચારી તરીકે તૈનાત હતો. તેનો ભાઈ રહ્યેન્દ્ર પણ સરકારી નોકરી કરે છે. છે. એરારપિકીનો પદક્ષિણ થતાં વિભાગમાં ખળભળાટ મચી ગયો છે અને હવે આ સમગ્ર મામલે મનપાના અધિકારીઓ બોલવાનું ટાળી રહ્યા છે. ત્યારે આ સમગ્ર મામલો સામે આવ્યા બાદ ઓફિસના લોકો પણ આશ્ચર્યચક્તિ થઈ ગયા છે.

ઝી અને સોની મર્જરની ૧૦ બિલિયન ડોલરની ડીલ રદ

PUROHIT CONTRUCTION LIMITED

CIN: L45200GJ1991PLC015878

Regd. Off.: 401, Purohit House, Opp. S.P.Stadium
Navrangpura, Ahmedabad- 380009

Telephone: 079-26426486

E-mail:- cs@purohitconstruction.com,

Place: Rajkot Date: January 23, 2024

Sd-Nichit Sandhani

સોની ગ્રુપે ઝી એન્ટરટેઈનમેન્ટ સાથે ૧૦ બિલિયન ડોલરની ડીલ રદ કરવાનો નિર્ણય કર્યો છે. સોની ગ્રુપ તેના ભારતીય બિઝનેસને ઝી એન્ટરટેઈનમેન્ટ એન્ટરપ્રાઈઝસાથે મર્જ કરવાનો પ્રસ્તાવ કર્યો હતો આ જાણકારી સોની ગ્રુપ કોર્પોરેશન દ્વારા વેબસાઈટ પર આપવામાં આવી છે. સોમવારે ન્યૂઝ એજન્સી ગામાં છે. લા મારે કૂઝ નેક લા બ્લૂમબર્ગે તેના એક અહેવાલમાં ડીલ રદ કરવા અંગે કહ્યું હતું. ઝી એન્ટરટેઈનમેન્ટ એન્ટરપ્રાઈઝ દ્વારા પણ આ સંદર્ભે એક નિવેદન જાહેર કરવામાં આવ્યું હતું. તેમણે કહ્યું કે, ડીલ રદ કર્યા બાદ સોની કરારના

ઉલ્લંઘન માટે ૯૦ મિલિયન

SAR AUTO PRODUCTS LIMITED

	Extract of Unaudited Financial Result for the quarter ended on 31st December, 2023							
	(Rs.In Lacs except per share data)						r share data)	
Sr.		Quarter Ended			Year t	Year Ended		
No.	Particulars	31-Dec-23	30-Sep-23	31-Dec-22	31-Dec-23	31-Dec-22	31-Mar-23	
NO.		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Total Income from Operations (net)	566.70	520.09	265.67	1,464.78	793.01	1,160.68	
,	Net Profit/Loss for the period before Tax,	49.48	42.41	24.27	122.72	93.42	89.81	
	Exceptional and Extra Ordinary Items	19.10	74.71	4147	144.74	33.74		
3	Net Profit/Loss for the period before Tax after	49.48	42.41	24.27	122.72	93.42	89.81	
	Exceptional and Extra Ordinary Items	19.10	16114	6167	ALLITE	201 NE	0,101	
4	Net Profit/Loss for the period after tax (after	49.48	40.40	42.41	24.27	122.72	93.42	61.78
	Extraordinary Items)							
5	Total comprehensive income for the period	49.49	43.10	24.27	122.71	93.40	62.49	
6	Paid up Equity Share Capital	476.47	476.47	476.47	476.47	476.47	476.47	
	(Face Value of Share Rs. 10 each)							
7	Reserves Excluding Revaluation Reserves						1,097.93	
8	Earnings per Share (EPS) (for continuing operations)							
	(a) Basic (Not Annualized)	1.04	0.89	0.51	2.58	1.96	1.30	
	(h) Diluted (Not Annualized)	1.04	0.89	0.51	2.58	1.96	1 30	

n behalf of Board o Ramesh D. Virani Managing Directo DIN: 00313236

SHREE AJIT PULP AND PAPER LIMITED Stree All Pale I Limited ("Company" or "Issuer") was incorporated as "Stree Ail Pale Pale Parks to Indicate the Advance Pale I Limited" on Many 2014

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SHREE AJIT PULP AND PAPER LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY				
ISSUE OPENS ON	ISSUE CLOSES ON**			
TUESDAY, FRIDAY, JANUARY 30, 2024 FEBRUARY 16, 2024		TUESDAY, FEBRUARY 20, 2024		
Flighte Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a				

PAYMENT SCHEDULE			
Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)
On Application	6	42	48
On First and Final Call*	4	28	32
Total (₹)	10	70	80

Unless otherwise specified, all capitalised Letter of Offer.	terms used herein shall have the same r	meaning ascribed to such terms in the
LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
VIVIO	LINK Intime	ajit
Vivro Financial Services Private Limited	Link Intime India Private Limited	Shree Ajit Pulp and Paper Limited
	C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083,	Mr. Shanoo Mathew