



February 26, 2024

To,

BSE Limited

Listing Dept. / Dept. of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Security Code: 538795

Security ID: SAPPL

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Rights Issue of Equity Shares of Shree Ajit Pulp and Paper Limited (“Company”)

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated January 15, 2024 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held on today, i.e., February 26, 2024, approved the allotment of 35,71,133 partly paid up Rights Equity Shares of face value of ₹10 each (₹6 paid up) at a price of ₹80 per Rights Equity Share including a share premium of ₹70 per Rights Equity Share of which ₹48 per Rights Equity Share including a share premium of ₹42 per Rights Equity Share has been paid up on application and the balance amount shall be payable on First and Final Call at such time as may be determined by the Board at its sole discretion.

Consequent to the said allotment, the paid-up equity shares capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of ₹ 10 each fully paid up	53,56,700	5,35,67,000
Equity Shares of ₹ 10 each (₹6 paid up)	35,71,133	2,14,26,798

You are requested to kindly take the above on your record.

The meeting commenced at 02:00 p.m. and concluded at 02:35 p.m.

Yours faithfully,

For, Shree Ajit Pulp and Paper Limited

Shanoo Mathew

Company Secretary & Compliance Officer

SHREE AJIT PULP AND PAPER LIMITED

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